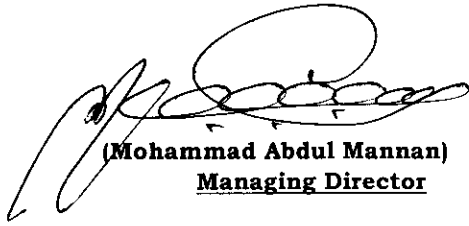


ISLAMI BANK BANGLADESH LIMITED
Consolidated Balance Sheet
As of 30 September, 2012 (Un-Audited)

PROPERTY AND ASSETS	Amount in Taka	
	as of September 30, 2012	as of December 31, 2011
Cash in Hand	38,431,054,785	40,631,914,271
Cash in hand (including foreign currency)	5,549,689,995	4,655,996,987
Balance with Bangladesh Bank & its Agent Bank(s) (including foreign currency)	32,881,364,790	35,975,917,284
Balance with other Banks & Financial Institutions	28,184,021,290	16,853,296,480
In Bangladesh	21,663,619,583	13,140,359,824
Outside Bangladesh	6,520,401,707	3,712,936,656
Placement with Banks & other Financial Institutions	-	-
Investments in Shares & Securities	17,616,646,672	15,853,181,923
Government	15,875,227,770	13,927,177,770
Others	1,741,418,902	1,926,004,153
Investments	358,672,655,494	305,790,180,873
General Investments etc.	331,025,058,684	287,861,385,224
Bills Purchased & Discounted	27,647,596,810	17,928,795,649
Fixed Assets including Premises	7,540,669,305	7,110,249,574
Other Assets	5,085,694,161	3,136,781,099
Non - Banking Assets	-	-
Total Property and Assets	455,530,741,707	389,375,604,220


(Mohammad Nesar Uddin, FCA, FCMA)
Executive Vice President (FAD)

M N


(Mohammad Abdul Mannan)
Managing Director

LIABILITIES AND CAPITAL

Amount in Taka

Liabilities

Placement from Banks & other Financial Institutions

Deposits & Other Accounts

Mudaraba Savings Deposits	
Mudaraba Term Deposits	
Other Mudaraba Deposits	
Al- Waddeeah Current and Other Deposit Accounts	
Bills Payable	

as of September 30, 2012	as of December 31, 2011
399,447,750,814	341,855,262,815
145,577,133,651	132,051,082,776
88,955,975,797	65,167,293,216
113,843,717,594	103,114,794,140
47,378,045,621	38,658,697,588
3,692,878,151	2,863,395,095

Mudaraba Perpetual Bond

Other Liabilities

Deferred Tax Liabilities //(Assets)

Total Liabilities

Capital/ Share-holders' Equity

Paid - up Capital	
Statutory Reserve	
Other Reserves	
Retained Earnings (including Proposed Dividend of Main Operation)	
Retained Earnings Jan-Sep, 2012	
Share of Minority	

3,000,000,000	3,000,000,000
20,980,181,679	16,713,922,449
192,596,328	192,664,063
423,620,528,821	361,761,849,327
31,910,212,886	27,613,754,893
12,509,640,000	10,007,712,000
10,004,426,808	10,004,426,808
4,533,656,725	4,585,606,725
-	3,015,952,005
4,862,430,418	-
58,935	57,355
455,530,741,707	389,375,604,220

Total Liabilities & Shareholders' Equity

OFF-BALANCE SHEET ITEMS

Contingent Liabilities

Acceptances & Endorsements	
Letters of Guarantee	
Irrevocable Letters of Credit (including Back to Back Bills)	
Bills for Collection	
Other Contingent Liabilities	

-	-
7,822,029,659	7,302,242,465
95,933,726,570	86,901,920,097
16,828,957,751	17,727,239,489
1,489,529,264	1,489,529,264
122,074,243,244	113,420,931,315

Total

Other Commitments

Documentary Credits and Short Term Trade Related Transactions	
Forward Assets Purchased and Forward Deposits Placed	
Undrawn Note Issuance and Revolving Underwriting Facilities	
Undrawn Formal Standby Facilities, Credit Lines and other Commitments	

-	-
-	-
-	-
-	-
-	-

Total

Total Off - Balance Sheet Items including Contingent Liabilities


122,074,243,244	113,420,931,315
------------------------	------------------------

Net Asset Value (NAV) Per Share (Restated)

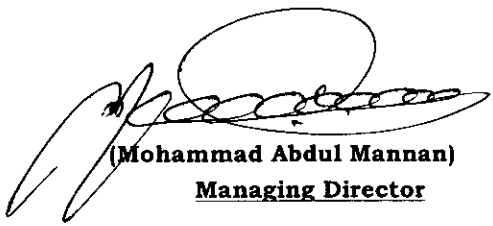
25.51 22.07

Net Asset Value (NAV) Per Share (Main Operation)

25.60 22.22


(Mohammad Nesar Uddin, FCA, FCMA)
Executive Vice President (FAD)

M N Uddin


(Mohammad Abdul Mannan)
Managing Director

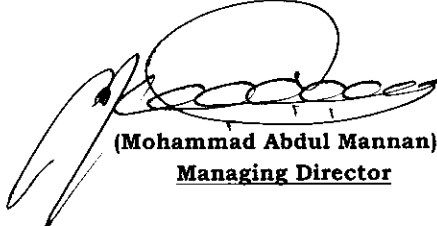
ISLAMI BANK BANGLADESH LIMITED
Consolidated Profit & Loss Account
For the Quarter ended 30 September, 2012 (Un-Audited)

Amount in Taka

Operating Income	January to September 30, 2012	January to September 30, 2011	July to September 30, 2012	July to September 30, 2011
Investment Income	32,087,747,484	23,038,532,838	11,695,277,580	8,220,380,563
Profit Paid on Mudaraba Deposits	(18,086,289,531)	(13,107,953,583)	(6,964,254,921)	(4,869,995,984)
Net Investment Income	14,001,457,953	9,930,579,255	4,731,022,659	3,350,384,579
Income from Investments in Shares & Securities	356,012,442	219,326,621	168,504,764	105,036,116
Commission, Exchange & Brokerage Income	4,098,280,442	4,062,472,439	1,334,269,409	1,343,586,405
Other Operating Income	657,559,893	494,877,313	150,210,690	109,823,136
Total Operating Income	19,113,310,730	14,707,255,628	6,384,007,522	4,908,830,236
Operating Expenses				
Salary & Allowances	3,360,784,567	2,642,077,061	1,531,050,491	1,000,108,106
Rent, Taxes, Insurances, Electricity etc.	526,140,472	320,175,975	230,868,764	95,243,587
Legal Expenses	9,755,864	7,637,143	3,260,592	4,142,873
Postage, Stamps and Telecommunication etc.	73,433,832	65,030,490	24,782,454	19,828,061
Stationery, Printing and Advertisement etc.	142,839,370	87,934,190	50,480,330	36,399,810
Chief Executive's Salary & Fees	3,085,000	2,835,000	1,195,000	945,000
Directors' Fees & Expenses	6,998,997	6,493,160	2,724,316	1,146,602
Shariah Supervisory Committee's Fees & Expenses	2,172,069	2,085,661	600,263	631,712
Auditors' Fees	-	-	-	-
Charges on Investment Losses	-	-	-	-
Depreciation and Repair to Bank's Assets	387,492,085	322,216,675	117,426,335	108,609,287
Zakat Expenses	243,750,000	165,000,000	81,250,000	55,000,000
Changes in Fair Value of Securities	-	380,265,971	-	(56,828,123)
Other Expenses	807,090,607	593,701,424	279,458,539	195,967,980
Total Operating Expenses	5,563,542,863	4,595,452,750	2,323,097,084	1,461,194,895
Profit/(Loss) before Provision	13,549,767,867	10,111,802,878	4,060,910,438	3,447,635,341
Provision for Investments & Off- Balance Sheet Items	2,640,220,000	1,095,000,000	1,557,030,000	772,900,000
Provision for diminution in value of Investments in Shares	15,546,769	-	(79,206,405)	-
Other Provisions	-	-	-	-
Total Provision	2,655,766,769	1,095,000,000	1,477,823,595	772,900,000
Total Profit/(Loss) before Taxes	10,894,001,098	9,016,802,878	2,583,086,843	2,674,735,341
Provision for Income Taxes:				
Current Tax	5,845,121,000	4,367,011,223	1,750,752,324	1,535,370,020
Deferred Tax	(67,735)	-	(21,702)	-
Net Profit/(Loss) after Tax	5,048,947,833	4,649,791,655	832,356,221	1,139,365,321
Retained Earnings from previous year/period	(186,519,480)	22,007,968	(186,519,480)	22,007,968
Add: Net Profit after Tax	5,048,947,833	4,649,791,655	832,356,221	1,139,365,321
Profit available for Appropriation	4,862,428,353	4,671,799,623	645,836,741	1,161,373,289
Less: Appropriation	4,862,428,353	4,671,799,623	645,836,741	1,161,373,289
Statutory Reserve	-	-	-	-
General Reserve	-	-	-	-
Retained Earnings attributable to	4,862,428,353	4,671,799,623	645,836,741	1,161,373,289
Equity holders of IBBL	4,862,430,418	-	832,353,756	-
Minority Interest	(2,065)	-	2,465	-
Earnings Per Share (EPS) (Restated)	4.04	3.72	0.67	0.91
Earnings Per Share (EPS) (Main Operation)	3.98	3.85	0.57	0.85



(Mohammad Nesar Uddin, FCA, FCMA)
Executive Vice President (FAD)

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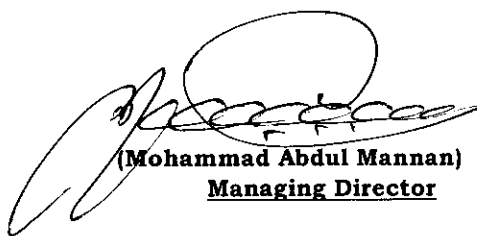

(Mohammad Abdul Mannan)
Managing Director

ISLAMI BANK BANGLADESH LIMITED
Consolidated Cash Flow Statement
For the Quarter ended 30 September, 2012 (Un-Audited)

	Amount in Taka	
	January to September 30, 2012	January to September 30, 2011
Cash Flows from Operating Activities		
Investment Income	32,087,747,484	23,038,532,838
Profit Paid on Deposits	(15,376,561,398)	(13,107,953,583)
Income/ Dividend receipt from Investments in Shares & Securities	356,012,442	219,326,621
Fees & Commission receipt in Cash	4,098,280,442	4,017,688,899
Recovery from written off investments	58,829,832	44,783,540
Payments to Employees	(3,363,869,567)	(2,644,912,061)
Cash Payments to Suppliers	(184,469,169)	(137,771,212)
Income Tax Paid	(3,818,804,473)	(2,714,529,078)
Receipts from other Operating Activities	598,730,061	494,877,313
Payments for other Operating Activities	(1,701,855,210)	(1,311,750,172)
(i) Operating Profit before changes in Operating Assets & Liabilities	12,754,040,444	7,898,293,105
Changes in Operating Assets and Liabilities		
Increase/Decrease of Statutory Deposits	-	-
Increase/Decrease of net Trading Securities	-	-
Increase/Decrease of Investments to other Banks	-	-
Increase/Decrease of Investments to Customers	(52,835,556,909)	(30,013,436,249)
Increase/Decrease of Other Assets	(1,952,516,176)	(1,440,362,527)
Increase/Decrease of Deposits from other Banks	(478,837,737)	(83,357,220)
Increase/Decrease of Deposits received from Customers	55,311,215,306	38,979,464,955
Increase/Decrease of Other Liabilities account of Customers	-	-
Increase/Decrease of Trading Liabilities	-	-
Increase/Decrease of Other Liabilities	(415,645,379)	(799,594,873)
(ii) Cash flows from Operating Assets and Liabilities	(371,340,895)	6,642,714,086
Net Cash flows from Operating Activities (A)=(i+ii)	12,382,699,549	14,541,007,191
Cash flows from Investing Activities		
Proceeds from Sale of Securities	-	-
Payment for Purchase of Securities/BGIB	(2,000,000,000)	(1,181,854,755)
Payment for Purchase of Securities	188,049,836	-
Purchase/Sale of Property, Plants & Equipments	(740,344,221)	(484,471,473)
Purchase/Sale of Subsidiaries	-	-
Net Cash flows from Investing Activities (B)	(2,552,294,385)	(1,666,326,228)
Cash flows from Financing Activities		
Receipts from issue of Debt Instruments	-	-
Payment for redemption of Debt Instruments	-	-
Receipts from issuing Ordinary Share/ Rights Share	-	-
Dividend Paid in Cash	(700,539,840)	-
Net Cash flows from Financing Activities (C)	(700,539,840)	-
Net Increase/(Decrease) in Cash (A+B+C)	9,129,865,324	12,874,680,963
Add/(Less) Effects of Exchange Rate Changes on Cash & Cash Equivalent	-	-
Add: Cash & Cash Equivalents at beginning of the period	57,485,210,751	45,733,296,151
Cash & Cash Equivalents at the End of the Period	66,615,076,075	58,607,977,114
Net Operating Cash Flow Per Share (NOCFPS)	9.90	11.62
Net Operating Cash Flow Per Share (NOCFPS) (Main Operation)	9.76	12.95


(Mohammad Nesar Uddin, FCA, FCMA)
Executive Vice President (FAD)

M. N. U.


(Mohammad Abdul Mannan)
Managing Director

ISLAMI BANK BANGLADESH LIMITED
Consolidated Statement of Changes in Equity
For the Quarter ended 30 September, 2012 (Un-Audited)

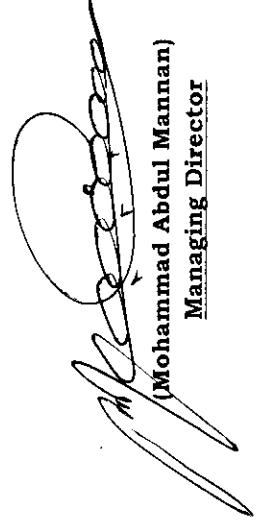
(Amount in Taka)

Particulars	1	2	3	4	5	6	7	8	9	10 (2+3+4+5+6 +7+8+9)	January to September 30, 2011 September 30, 2011
Balance as at 01 January, 2012		10,007,712,000	1,989,633	10,004,426,808	184,645,772	4,308,071,320	90,900,000	3,015,952,005	57,355	27,613,754,893	23,516,276,731
Changes in Accounting Policy Restated Balance Surplus/ (Deficit) on Account of Revaluation of Properties		-	-	-	-	-	-	-	-	-	-
Surplus/ (Deficit) on account of revaluation of Investments (Shares & Securities)		-	-	-	-	-	(51,950,000)	-	-	(51,950,000)	(278,800,000)
Currency Translation Differences		-	-	-	-	-	-	-	-	-	-
Net Gain and Losses not recognized in the Income Statement		-	-	-	-	-	-	-	-	-	-
Net Profit for the Period		-	-	-	-	-	-	5,048,946,253	1,580	5,048,947,833	4,649,839,655
Dividend: (Bonus Shares)		2,501,928,000	-	-	-	-	-	(3,202,467,840)	-	(700,539,840)	-
Issue of Share Capital		-	-	-	-	-	-	-	-	-	-
Total Shareholders' Equity as on 30 September, 2012		12,509,640,000	1,989,633	10,004,426,808	184,645,772	4,308,071,320	38,950,000	4,862,430,418	58,935	31,910,212,886	27,887,316,386
Add: Mudaraba Perpetual Bond		-	-	-	-	-	-	-	-	3,000,000,000	3,000,000,000
Add: General Provision for Unclassified Investments and Off-Balance Sheet Items		-	-	-	6,067,540,000	-	-	-	-	6,067,540,000	4,810,000,000
Less: 50.00% of Assets Revaluation Reserve		-	-	-	-	2,154,035,660	-	-	-	2,154,035,660	2,156,730,000
Less: 50.00% of Revaluation Reserve of Securities		-	-	-	-	-	19,475,000	-	-	19,475,000	171,100,000
Total Equity as on 30 September, 2012		12,509,640,000	1,989,633	10,004,426,808	6,252,185,772	2,154,035,660	19,475,000	4,862,430,418	58,935	38,804,242,226	33,369,496,386

	January to September 30, 2012	January to September 30, 2011
*Note : General / Other Reserves		
General Reserve	152,645,772	583,130,387
Dividend Equalization Account	32,000,000	32,000,000
Total	184,645,772	615,130,387



(Mohammad Nesar Uddin, FCA, FCMA)
Executive Vice President (FAD)



(Mohammad Abdul Mannan)
Managing Director