

ISLAMI BANK BANGLADESH LIMITED
Consolidated Balance Sheet
As of 31 March, 2011 (Un-Audited)

| <u>Particulars</u> | Amount in Taka | |
|--|-------------------------|----------------------------|
| | as of March 31, 2011 | as of December 31, 2010 |
| PROPERTY AND ASSETS | | |
| Cash in Hand | 32,371,736,037 | 39,053,405,096 |
| Cash in hand (including foreign currency) | 3,577,151,594 | 3,787,386,652 |
| Balance with Bangladesh Bank & its Agent Bank(s) (including foreign currency) | 28,794,584,443 | 35,266,018,444 |
| Balance with other Banks & Financial Institutions | 9,224,199,015 | 7,114,712,459 |
| In Bangladesh | 5,162,674,117 | 3,733,285,761 |
| Outside Bangladesh | 4,061,524,898 | 3,381,426,698 |
| Placement with Banks & other Financial Institutions | - | - |
| Investments in Shares & Securities | 11,562,078,486 | 13,471,200,872 |
| Government | 9,492,566,620 | 11,668,666,620 |
| Others | 2,069,511,866 | 1,802,534,252 |
| Investments | 278,989,649,328 | 261,725,131,026 |
| General Investments etc. | 258,404,796,774 | 243,285,083,653 |
| Bills Purchased & Discounted | 20,584,852,554 | 18,440,047,373 |
| Fixed Assets including Premises | 6,926,346,992 | 6,757,093,310 |
| Other Assets | 3,284,678,393 | 2,663,628,971 |
| Non - Banking Assets | - | - |
| Total Assets | 342,358,688,251 | 330,785,171,734 |

(**Mohammad Nesar Uddin, FCA, ACMA**)
Senior Vice President (FAD)

(**Mohammad Abdul Mannan**)
Managing Director

| Particulars | Amount in Taka | |
|---|---------------------------------|------------------------------------|
| | as of March 31, 2011 | as of December 31, 2010 |
| LIABILITIES AND CAPITAL | | |
| Liabilities | | |
| Placement from Banks & other Financial Institutions | - | - |
| Deposits & Other Accounts | 300,144,368,648 | 291,937,493,665 |
| Mudaraba Savings Deposits | 113,129,852,914 | 111,143,631,482 |
| Mudaraba Term Deposits | 55,081,260,570 | 51,156,122,735 |
| Other Mudaraba Deposits | 91,319,211,646 | 91,159,942,987 |
| Al- Wadeeah Current and Other Deposit Accounts | 37,937,012,397 | 35,497,186,925 |
| Bills Payable | 2,677,031,121 | 2,980,609,536 |
| Mudaraba Perpetual Bond | 3,000,000,000 | 3,000,000,000 |
| Other Liabilities | 14,353,094,344 | 12,168,253,018 |
| Deferred Tax Liabilities /(Assets) | 163,148,320 | 163,148,320 |
| Total Liabilities | 317,660,611,312 | 307,268,895,003 |
| Capital/ Share-holders' Equity | 24,698,076,939 | 23,516,276,731 |
| Paid - up Capital | 7,413,120,000 | 7,413,120,000 |
| Statutory Reserve | 7,934,963,742 | 7,934,963,742 |
| Other Reserves | 5,375,480,020 | 5,551,580,020 |
| Retained Earnings (including Proposed Dividend of Main Operation) | 2,594,592,000 | 2,616,599,517 |
| Retained Earnings March-2011 | 1,379,859,611 | - |
| Minority Interest | 61,566 | 13,452 |
| Total Liabilities & Shareholders' Equity | 342,358,688,251 | 330,785,171,734 |
| OFF-BALANCE SHEET ITEMS | | |
| Contingent Liabilities | | |
| Acceptances & Endorsements | - | - |
| Letters of Guarantee | 6,606,841,667 | 6,427,914,687 |
| Irrevocable Letters of Credit (including Back to Back Bills) | 100,124,989,495 | 87,256,102,042 |
| Bills for Collection | 18,729,541,174 | 18,846,365,012 |
| Other Contingent Liabilities | 568,291,636 | 568,291,636 |
| Total | 126,029,663,972 | 113,098,673,377 |
| Other Commitments | | |
| Documentary Credits and Short Term Trade Related Transactions | - | - |
| Forward Assets Purchased and Forward Deposits Placed | - | - |
| Undrawn Note Issuance and Revolving Underwriting Facilities | - | - |
| Undrawn Formal Standby Facilities, Credit Lines and other Commitments | - | - |
| Total | - | - |
| Total Off - Balance Sheet Items including Contingent Liabilities | 126,029,663,972 | 113,098,673,377 |

(Mohammad Nesar Uddin, FCA, ACMA)
Senior Vice President (FAD)

(Mohammad Abdul Mannan)
Managing Director