

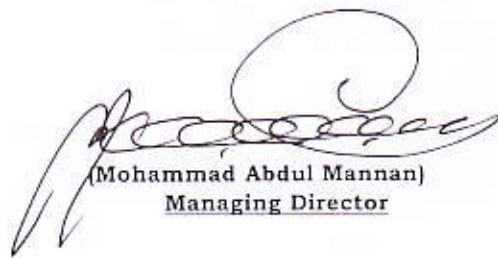
**ISLAMI BANK BANGLADESH LIMITED**  
**Consolidated Balance Sheet**  
**As of 31 March, 2012 (Un-Audited)**

PROPERTY AND ASSETS	Amount in Taka	
	as of March 31, 2012	as of December 31, 2011
<b>Cash</b>	<b>33,377,450,841</b>	<b>40,631,914,271</b>
Cash in hand (including foreign currency)	4,855,121,735	4,655,996,987
Balance with Bangladesh Bank & its Agent Bank(s) (including foreign currency)	28,522,329,106	35,975,917,284
<b>Balance with other Banks &amp; Financial Institutions</b>	<b>19,406,567,771</b>	<b>16,853,296,480</b>
In Bangladesh	13,752,460,013	13,140,359,824
Outside Bangladesh	5,654,107,758	3,712,936,656
<b>Placement with Banks &amp; other Financial Institutions</b>	<b>-</b>	<b>-</b>
<b>Investments in Shares &amp; Securities</b>	<b>15,821,379,509</b>	<b>15,853,181,923</b>
Government	13,902,327,770	13,927,177,770
Others	1,919,051,739	1,926,004,153
<b>Investments</b>	<b>327,057,871,204</b>	<b>305,790,180,873</b>
General Investments etc.	306,734,940,387	287,861,385,224
Bills Purchased & Discounted	20,322,930,817	17,928,795,649
Fixed Assets including Premises	7,190,772,827	7,110,249,574
Other Assets	4,350,635,991	3,136,781,099
Non - Banking Assets	-	-
<b>Total Property and Assets</b>	<b><u>407,204,678,143</u></b>	<b><u>389,375,604,220</u></b>



(Mohammad Nesar Uddin, FCA, FCMA)  
**Executive Vice President (FAD)**

*M. N. U.*



(Mohammad Abdul Mannan)  
**Managing Director**

**LIABILITIES AND CAPITAL****Liabilities**

Placement from Banks &amp; other Financial Institutions

Deposits &amp; Other Accounts

Mudaraba Savings Deposits

Mudaraba Term Deposits

Other Mudaraba Deposits

Al- Wadeeah Current and Other Deposit Accounts

Bills Payable

Mudaraba Perpetual Bond

Other Liabilities

Deferred Tax Liabilities /(Assets)

Total Liabilities

Capital/ Share-holders' Equity

Paid - up Capital

Statutory Reserve

Other Reserves

Retained Earnings (including Proposed Dividend of Main Operation)

Retained Earnings March-2012

Share of Minority

Total Liabilities &amp; Shareholders' Equity

**OFF-BALANCE SHEET ITEMS****Contingent Liabilities**

Acceptances &amp; Endorsements

Letters of Guarantee

Irrevocable Letters of Credit (including Back to Back Bills)

Bills for Collection

Other Contingent Liabilities

Total

**Other Commitments**

Documentary Credits and Short Term Trade Related Transactions

Forward Assets Purchased and Forward Deposits Placed

Undrawn Note Issuance and Revolving Underwriting Facilities

Undrawn Formal Standby Facilities, Credit Lines and other Commitments

Total

Total Off - Balance Sheet Items including Contingent Liabilities

Net Asset Value (NAV) Per Share

Net Asset Value (NAV) Per Share (Main Operation)

Amount in Taka

as of March 31, 2012	as of December 31, 2011
-------------------------	----------------------------

	-	-
<b>354,852,891,228</b>	<b>341,855,262,815</b>	
132,447,159,081	132,051,082,776	
72,324,456,594	65,167,293,216	
105,412,913,086	103,114,794,140	
41,713,968,479	38,658,697,588	
2,954,394,008	2,863,395,095	
<b>3,000,000,000</b>	<b>3,000,000,000</b>	
19,605,651,761	16,713,922,449	
192,639,841	192,664,063	
<b>377,651,182,830</b>	<b>361,761,849,327</b>	
<b>29,553,495,313</b>	<b>27,613,754,893</b>	
10,007,712,000	10,007,712,000	
10,004,426,808	10,004,426,808	
4,555,756,725	4,585,606,725	
3,202,467,840	3,015,952,005	
1,783,074,146	-	
57,794	57,355	
<b>407,204,678,143</b>	<b>389,375,604,220</b>	

-	-
7,437,668,339	7,302,242,465
78,852,455,744	86,901,920,097
18,493,543,541	17,727,239,489
1,489,529,264	1,489,529,264
<b>106,273,196,888</b>	<b>113,420,931,315</b>

-	-
-	-
-	-
-	-
-	-
<b>106,273,196,888</b>	<b>113,420,931,315</b>

29.53

27.59

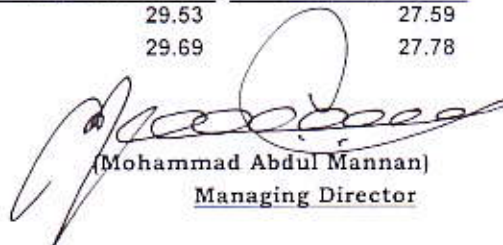
29.69

27.78

(Mohammad Nesar Uddin, FCA, FCMA)  
Executive Vice President (FAD)




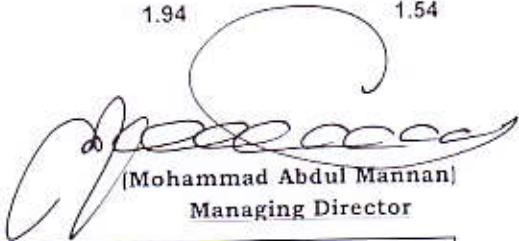

(Mohammad Abdul Mannan)  
Managing Director



**ISLAMI BANK BANGLADESH LIMITED**  
**Consolidated Profit & Loss Account**  
**For the Quarter ended 31 March, 2012 (Un-Audited)**

	Amount in Taka	
	January to March 31, 2012	January to March 31, 2011
<b>Operating Income</b>		
Investment Income	9,833,317,447	7,099,030,922
Profit Paid on Deposits	(5,554,780,827)	(4,074,386,329)
<b>Net Investment Income</b>	<b>4,278,536,620</b>	<b>3,024,644,593</b>
Income from Investments in Shares & Securities	95,106,308	57,668,391
Commission, Exchange & Brokerage Income	1,395,497,488	1,378,350,487
Other Operating Income	115,583,567	77,434,281
<b>Total Operating Income</b>	<b>5,884,723,983</b>	<b>4,538,097,752</b>
<b>Operating Expenses</b>		
Salary & Allowances	884,393,213	751,006,872
Rent, Taxes, Insurances, Electricity etc.	184,089,856	56,943,321
Legal Expenses	2,882,381	2,576,071
Postage, Stamps and Telecommunication etc.	19,730,776	16,818,144
Stationery, Printing and Advertisement etc.	37,776,976	11,670,815
Chief Executive's Salary & Fees	945,000	945,000
Directors' Fees & Expenses	591,327	1,192,725
Shariah Supervisory Committee's Fees & Expenses	863,120	656,149
Auditors' Fees	-	-
Charges on Investment Losses	-	-
Depreciation and Repair to Bank's Assets	133,548,919	9,596,897
Zakat Expenses	81,250,000	-
Other Expenses	279,237,370	573,224,517
<b>Total Operating Expenses</b>	<b>1,625,308,938</b>	<b>1,424,630,511</b>
<b>Profit/ (Loss) before Provision</b>	<b>4,259,415,045</b>	<b>3,113,467,241</b>
Provision for Investments & Off- Balance Sheet Items	453,000,000	433,410,000
Provision for diminution in value of Investments in Shares	(4,344,688)	-
Other Provisions	-	-
<b>Total Provision</b>	<b>448,655,312</b>	<b>433,410,000</b>
<b>Total Profit/(Loss) before Taxes</b>	<b>3,810,759,733</b>	<b>2,680,057,241</b>
<b>Provision for Taxation for the period</b>		
Current Tax	1,841,193,535	1,322,205,032
Deferred Tax	(24,222)	-
<b>Net Profit/ (Loss) after Tax</b>	<b>1,969,590,420</b>	<b>1,357,852,209</b>
Retained Earnings from previous year/period	(186,519,480)	22,007,968
Add: Net Profit after Tax	1,969,590,420	1,357,852,209
<b>Profit available for Appropriation</b>	<b>1,783,070,940</b>	<b>1,379,860,177</b>
<b>Less: Appropriation</b>		
Statutory Reserve	-	-
General Reserve	-	-
Retained Earnings	1,783,070,940	1,379,860,177
Equity holders of IBBL	1,783,074,146	-
Minority Interest	(3,206)	-
<b>Earnings Per Share (EPS) (Re-stated for March, 2011)</b>	<b>1.97</b>	<b>1.36</b>
<b>Earnings Per Share (EPS) (Main Operation) (Re-stated for March, 2011)</b>	<b>1.94</b>	<b>1.54</b>

  
**(Mohammad Nesar Uddin, FCA, FCMA)**  
**Executive Vice President (FAD)**

  
**(Mohammad Abdul Mannan)**  
**Managing Director**

<b>1.0</b>	Previous period's figures have been re-arranged to conform current period's presentation wherever necessary.
<b>2.0</b>	The 28 <sup>th</sup> AGM held on 18.05.2011 approved 35% Stock Dividend (Bonus Share) for 2010, thus number of shares of the Bank increased from 741,312,000 to 1,000,771,200. Earnings Per Share has been calculated in accordance with Bangladesh Accounting Standard (BAS)-33 "Earnings Per Share". Previous years number of Shares have been increased due to issuance of 259,459,200 Bonus Shares during the year 2011 against 35% Stock Dividend of 2010 as per BAS-33.

A B v

**ISLAMI BANK BANGLADESH LIMITED**  
**Consolidated Cash Flow Statement**  
**For the Quarter ended 31 March, 2012 (Un-Audited)**

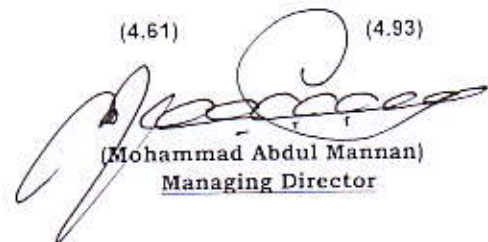
	Amount in Taka	
	January to March 31, 2012	January to March 31, 2011
<b>Cash Flows from Operating Activities</b>		
Investment Income	9,833,317,447	7,099,322,425
Profit Paid on Deposits	(5,554,780,827)	(4,074,386,329)
Income/ Dividend receipt from Investments in Shares & Securities	95,106,308	57,668,391
Fees & Commission receipt in Cash	1,395,497,488	1,378,350,487
Recovery from written off investments	2,115,504	3,598,067
Payments to Employees	(885,361,498)	(751,951,872)
Cash Payments to Suppliers	(51,255,510)	(35,139,858)
Income Tax Paid	(1,451,494,180)	(327,520,232)
Receipts from other Operating Activities	113,468,063	73,836,214
Payments for other Operating Activities	(577,173,098)	(628,749,431)
<b>(i) Operating Profit before changes in Operating Assets</b>	<b>2,919,439,697</b>	<b>2,795,027,862</b>
<b>Changes in Operating Assets and Liabilities</b>		
Increase/Decrease of Statutory Deposits	-	-
Increase/Decrease of net Trading Securities	-	-
Increase/Decrease of Investments to other Banks	-	-
Increase/Decrease of Investments to Customers	(21,217,308,034)	(17,264,518,302)
Increase/Decrease of Other Assets	(1,211,403,368)	(621,049,422)
Increase/Decrease of Deposits from other Banks	(270,909,168)	(2,418,229)
Increase/Decrease of Deposits received from Customers	13,218,155,284	8,209,293,212
Increase/Decrease of Other Liabilities account of Customers	-	-
Increase/Decrease of Trading Liabilities	-	-
Increase/Decrease of Other Liabilities	2,050,774,022	756,746,526
<b>(ii) Cash flows from Operating Assets and Liabilities</b>	<b>(7,430,691,264)</b>	<b>(8,921,946,215)</b>
<b>Net Cash flows from Operating Activities (A)=(i+ii)</b>	<b>(4,511,251,567)</b>	<b>(6,126,918,353)</b>
<b>Cash flows from Investing Activities</b>		
Proceeds from Sale of Securities	-	-
Payment for Purchase of Securities/BGIB	-	-
Payment for Purchase of Securities/Membership	1,952,414	1,821,666,412
Purchase/Sale of Property, Plants & Equipments	(191,892,986)	(266,930,562)
Purchase/Sale of Subsidiaries	-	-
<b>Net Cash flows from Investing Activities (B)</b>	<b>(189,940,572)</b>	<b>1,554,735,850</b>
<b>Cash flows from Financing Activities</b>		
Receipts from issue of Debt Instruments	-	-
Payment for redemption of Debt Instruments	-	-
Receipts from issuing Ordinary Share/ Rights Share	-	-
Dividend Paid in Cash	-	-
<b>Net Cash flows from Financing Activities (C)</b>	<b>-</b>	<b>-</b>
<b>Net Increase/(Decrease) in Cash (A+B+C)</b>	<b>(4,701,192,139)</b>	<b>(4,572,182,503)</b>
Add/(Less) Effects of Exchange Rate Changes on Cash & Cash Equivalent	-	-
Add: Cash & Cash Equivalents at beginning of the period	57,485,210,751	46,168,117,555
<b>Cash &amp; Cash Equivalents at the End of the Period</b>	<b>52,784,018,612</b>	<b>41,595,935,052</b>
<b>Net Operating Cash Flow Per Share (NOCFPS) (Restated for March, 2011)</b>	<b>(4.51)</b>	<b>(6.12)</b>
<b>Net Operating Cash Flow Per Share (NOCFPS) (Main Operation) (Restated for March, 2011)</b>	<b>(4.61)</b>	<b>(4.93)</b>

(Mohammad Nesar Uddin, FCA, FCMA)  
**Executive Vice President (FAD)**



*M. N. U.*

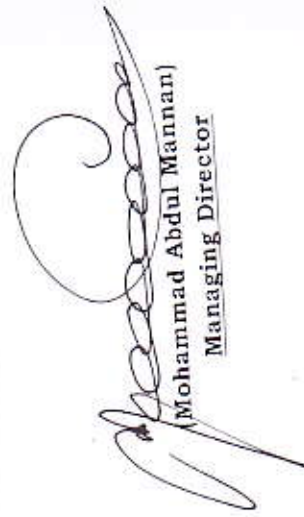
(Mohammad Abdul Mannan)  
**Managing Director**



**ISLAMI BANK BANGLADESH LIMITED**  
**Consolidated Statement of Changes in Equity**  
**For the period ended March 31, 2012**

(Amount in Taka)

Particulars	Paid-up Capital	Share Premium Account	Statutory Reserve	General/Other Reserves *	Assets Revaluation Reserve	Revaluation Reserve of Securities	Retained Earnings	Minority Interest	January to March	January to March
									31, 2012	31, 2011
<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>	<b>6</b>	<b>7</b>	<b>8</b>	<b>9</b>	<b>10</b>	<b>11</b>
Balance as at 01 January, 2012	10,007,712,000	1,989,633	10,004,426,808	184,645,772	4,308,071,320	90,900,000	3,015,952,005	57,355	27,613,754,893	23,516,276,731
Changes in Accounting Policy	-	-	-	-	-	-	-	-	-	-
Restated Balance	-	-	-	-	-	-	-	-	-	-
Surplus/ (Deficit) on Account of Revaluation of Properties	-	-	-	-	-	(29,830,000)	-	-	(29,830,000)	(176,100,000)
Surplus/ (Deficit) on account of revaluation of Investments (Shares & Securities)	-	-	-	-	-	-	-	-	-	-
Currency Translation Differences	-	-	-	-	-	-	-	-	-	-
Net Gain and Losses not recognized in the Income Statement	-	-	-	-	-	-	1,969,589,981	439	1,969,590,420	1,357,900,208
Net Profit for the Period	-	-	-	-	-	-	-	-	-	-
Dividend: (Bonus Shares)	-	-	-	-	-	-	-	-	-	-
Issue of Share Capital	10,007,712,000	1,989,633	10,004,426,808	184,645,772	4,308,071,320	61,030,000	4,985,541,986	57,794	29,553,495,313	24,698,076,939
<b>Total Shareholders' Equity as on 31 March, 2012</b>	<b>10,007,712,000</b>	<b>1,989,633</b>	<b>10,004,426,808</b>	<b>184,645,772</b>	<b>4,308,071,320</b>	<b>61,030,000</b>	<b>4,985,541,986</b>	<b>57,794</b>	<b>29,553,495,313</b>	<b>24,698,076,939</b>
Add: Mudaraba Perpetual Bond	-	-	-	-	-	-	-	-	3,000,000,000	3,000,000,000
Add: General Provision for Unclassified Investments and Off-Balance Sheet Items	-	-	-	5,568,610,000	-	-	-	-	5,568,610,000	4,643,250,000
Less: 50.00% of Assets Revaluation Reserve	-	-	-	-	2,154,035,660	30,525,000	-	-	2,154,035,660	2,156,730,000
Less: 50.00% of Revaluation Reserve of Securities	-	-	-	-	-	-	-	-	30,525,000	222,450,000
<b>Total Equity as on 31 March, 2012</b>	<b>10,007,712,000</b>	<b>1,989,633</b>	<b>10,004,426,808</b>	<b>5,753,255,772</b>	<b>2,154,035,660</b>	<b>30,525,000</b>	<b>4,985,541,986</b>	<b>57,794</b>	<b>35,937,544,653</b>	<b>29,962,146,939</b>
<b>*Note : General / Other Reserves</b>									<b>January to March 31, 2012</b>	<b>January to March 31, 2011</b>
General Reserve									152,645,772	583,130,387
Dividend Equalization Account									32,000,000	32,000,000
<b>Total</b>									<b>184,645,772</b>	<b>615,130,387</b>

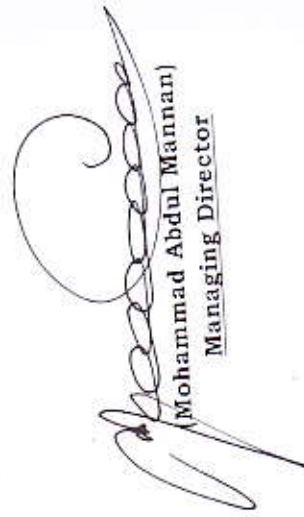
  
**Mohammad Abdul Mannan**  
 Managing Director

  
**(Mohammad Nasar Uddin, FCA, FCMA)**  
 Executive Vice President (FAD)

**ISLAMI BANK BANGLADESH LIMITED**  
**Consolidated Statement of Changes in Equity**  
**For the period ended March 31, 2012**

(Amount in Taka)

Particulars	1	2	3	4	5	6	7	8	9	January to March	January to March
										31, 2012	31, 2011
Balance as at 01 January, 2012	10,007,712,000	-	1,989,633	10,004,426,808	184,645,772	4,308,071,320	90,900,000	3,015,952,005	57,355	27,613,754,893	23,516,276,731
Changes in Accounting Policy	-	-	-	-	-	-	-	-	-	-	-
Restated Balance	-	-	-	-	-	-	-	-	-	-	-
Surplus/ (Deficit) on Account of Revaluation of Properties	-	-	-	-	-	-	(29,850,000)	-	-	(29,850,000)	(176,100,000)
Surplus/ (Deficit) on account of revaluation of Investments (Shares & Securities)	-	-	-	-	-	-	-	-	-	-	-
Currency Translation Differences	-	-	-	-	-	-	-	-	-	-	-
Net Gain and Losses not recognized in the Income Statement	-	-	-	-	-	-	-	1,969,589,981	439	1,969,590,420	1,357,900,208
Net Profit for the Period	-	-	-	-	-	-	-	-	-	-	-
Dividend: (Bonus Shares)	-	-	-	-	-	-	-	-	-	-	-
Issue of Share Capital	10,007,712,000	-	1,989,633	10,004,426,808	184,645,772	4,308,071,320	61,050,000	4,985,541,986	57,794	29,553,495,313	24,698,076,939
<b>Total Shareholders' Equity as on 31 March, 2012</b>	-	-	-	-	-	-	-	-	-	3,000,000,000	3,000,000,000
Add: Mudaraba Perpetual Bond	-	-	-	-	-	-	-	-	-	5,568,610,000	4,643,250,000
Add: General Provision for Unclassified Investments and Off-Balance Sheet Items	-	-	-	-	5,568,610,000	2,154,035,660	30,525,000	-	-	2,154,035,660	2,156,730,000
Less: 50.00% of Assets Revaluation Reserve	-	-	-	-	-	-	-	-	-	30,525,000	222,450,000
Less: 50.00% of Revaluation Reserve of Securities	-	-	-	-	-	-	-	-	-	35,937,544,653	29,962,146,939
<b>Total Equity as on 31 March, 2012</b>	10,007,712,000	-	1,989,633	10,004,426,808	5,753,255,772	2,154,035,660	30,525,000	4,985,541,986	57,794	184,645,772	615,130,387
<b>*Note : General / Other Reserves</b>	-	-	-	-	-	-	-	-	-	152,645,772	583,130,387
General Reserve	-	-	-	-	-	-	-	-	-	32,000,000	32,000,000
Dividend Equalization Account	-	-	-	-	-	-	-	-	-	184,645,772	615,130,387
Total	-	-	-	-	-	-	-	-	-	-	-

  
**Mohammad Abdul Mannan**  
 Managing Director

  
**Mohammad Nesar Uddin, FCA, FCMA**  
 Executive Vice President (FAD)